

Policy:A546307050Issue Date:27-Mar-20Terms to Maturity:9 yrs 11 mthsAnnual Premium:\$7,908.00Type:AELPMaturity Date:27-Mar-35Price Discount Rate:3.9%Next Due Date:27-Mar-26

 Current Maturity Value:
 \$50,816
 27-Apr-25
 \$29,885

27-Apr-25 \$29,885 27-May-25 \$29,981 27-Jun-25 \$30,077

MV 50,816

50,816 Annual Bonus (AB) AB AB AB AB AB AB AB AB 2025 2035 2026 2027 2028 2029 2030 2031 2032 2033 2034 29885 4708 3200 4708 3200 4708 3200 4708 3200 Funds put into savings plan 3200 3200 3200 3200 3200

Cash Benefits

Remarks:

Total funds put into savings plan is 29885 + 4708 * 4 = 48717

Assumption - cashbacks of \$3,200 from 2026 - 2029 are used to offset partial premium and receive \$3,200 * 5 + \$50,816 = \$66,816Option to accumulate all future cashbacks at 2.75% p.a. and mature with \$83,881, by paying full premium of \$7,908 from 2026 - 2029

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.